

The Dynamic Duo

CRM + Marketing Automation Working Together

While CRM keeps track of your sales processes, marketing automation engages your prospects and customers. CRM captures your sales process on a one-to-one relationship basis, while marketing automation executes it at scale.

A Fragile Alliance The Sales & Marketing Conundrum



Common Sales & Marketing Mistakes



No Strategy There is no strategy in place to

manage the lead transfer process smoothly from marketing to sales and back again.



have inconsistent data to base your measurements on.



Marketing uses many different tools, while sales uses a CRM

as a contact manager. In most cases, marketing tools do not speak to CRM tools.

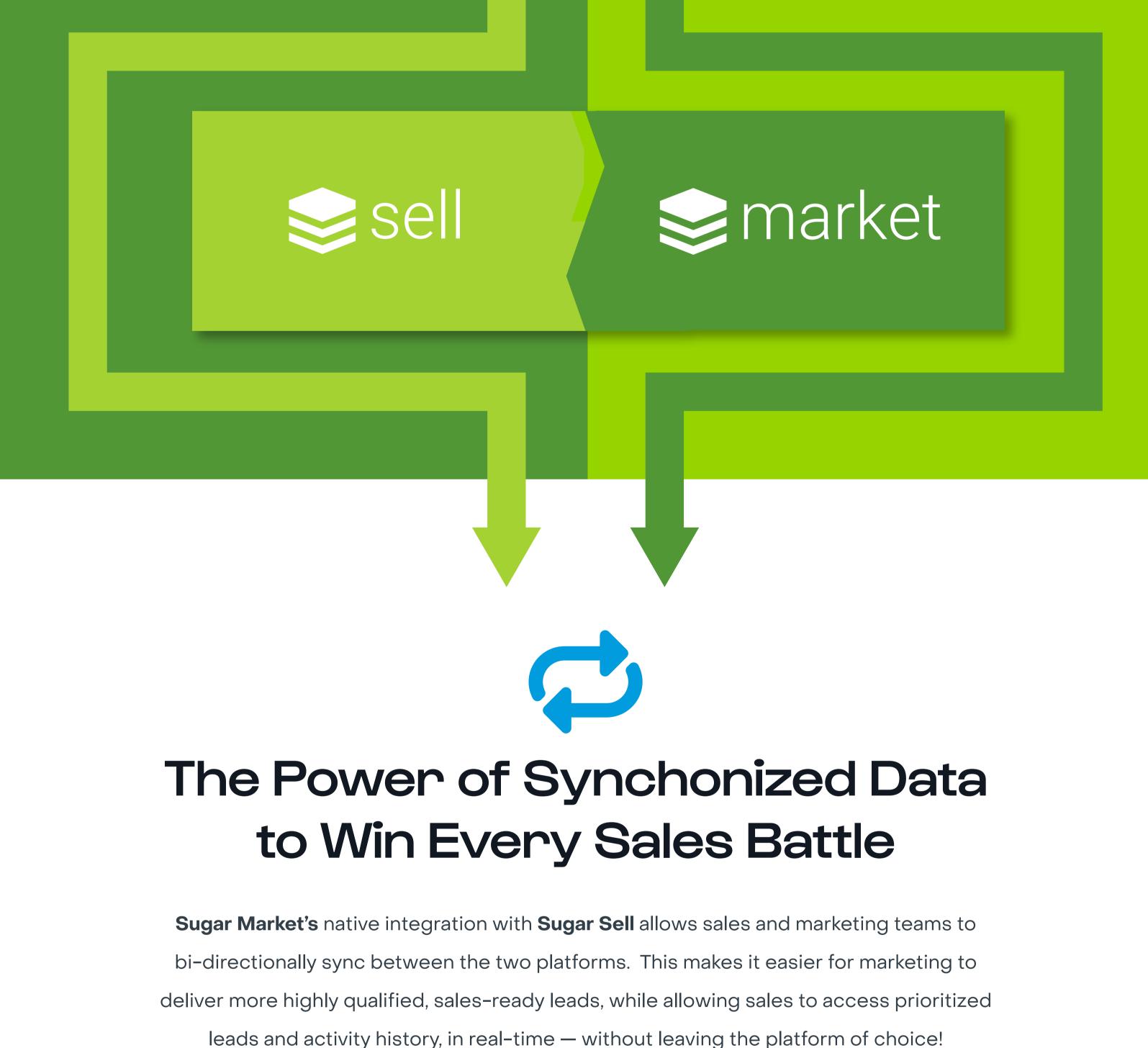
Uniting Forces

Marketing automation software such as Sugar Market can deeply and seamlessly integrate with CRM software like Sugar Sell, providing a complete, closed-loop system for multi-channel lead generation, management, and revenue contribution.

Although a successful organization needs both a CRM and marketing automation system,

having these two platforms operate independently of each other poses another challenge —

there still exists a silo of information between the two teams and their respective platforms.



The Dynamic Duo Rises By working together, CRM and Marketing Automation can:

Foster Trust

If, a salesperson could log into

Sugar Sell to view a specific lead

and see which webinar that lead

attended, confirm that they were

the company's website, the sales

sent a newsletter and click on

marketing is doing their part.

team will gain trust that



Create Attribution

Campaigns created in

Sugar Market trace back to

Sugar Sell, enabling you to

marketing campaigns that

decisions going forward.

attribute closed sales to the

prompted them. This enables you

to make more informed marketing





Remove Silos

have a more open line of

communication, boosting

efficiency, and improving

Sales and marketing are able to

collaboration efforts. Without it,

of duplication of their efforts.

teams will experience a great deal

A Long Lasting Partnership

Integrating CRM and marketing automation allows marketers to scale by affording them the ability to create, automate, and measure campaigns – reaching the right person, with the right message, at the right time.

Additionally, sales teams become an equal partner in defining lead qualification. They can see exactly why a lead has been qualified and assigned to them, prioritize contact with prospects, and have more informed conversations to close the sale faster.

There's no other way to guarantee this level of intelligence than through a deep integration between your CRM and marketing automation platform.

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Let the platform do the work