

# Monthly Marketing Automation Advice & Support

Sugar Market Services is a collection of ongoing, professional services packages with three tiers "Advisor", "Partnership" and "Strategic", with each tier providing additional monthly hourly support to fit the needs of businesses of all sizes. Sugar Market Services combines initial implementation assistance with ongoing advisory and support services under one comprehensive offering to help marketing organizations meet their goals.

Unlike competitive offerings, which include numerous add-ons in addition to one-time implementation project fees, Sugar Market Services provides everything you need to get started and continue to be successful for one affordable price.

Scale Sugar Market Services over time to meet the needs of your growing business with support for new users, additional use cases, ongoing training on new features and more.

## With Sugar Market Services, You Get:

- Implementation services focused on integrating existing systems and customization to meet your business' specific needs
- Access to marketing automation experts who can expose industry best practices that help your sales and marketing teams work better together
- The chance to build and implement a success plan specific to your marketing automation goals
- Ongoing training, monitoring, and reporting to see what is working and what is not –and the opportunity to pivot with expert support
- Tools, tips, and tricks to help you get the most out of your Sugar Market instance



### Choose Services That Fit Your Needs ///

Choose from 3 Service levels to match response times to your needs and keep your team on track.

### Set, Track and Achieve Your Business Goals ///

Document baselines for where you are today and plan for where you want to go.

### Access Your Experts ///

Get advice, tips, and assistance from our team of dedicated marketing automation experts.

### Remove Roadblocks ///

Keep up to date with Sugar Market innovations, access personalized training, and easily onboard new members of your team.

# Personalized Support, When You Need It

	Advisor Good	Partnership Better	Strategic Best
Business Size	DIY	Mid-Market	Upper Mid-Market / Enterprise
Pricing	\$4,500/yr.	\$7,500/yr.	Starting at \$14,500/yr.
Sample services	<ul style="list-style-type: none"> <li>Tech setup</li> <li>Guided Sugar University</li> <li>Use case consult and success plan</li> <li>CRM integration consult</li> <li>Web integration consult</li> <li>Marketing Analytics / Marketing Automation Consult</li> <li>Access to information about new features</li> <li>Guidance, advice and support</li> <li>Artificial Intelligence (AI) setup</li> </ul>	Everything in "Advisor" level plus: <ul style="list-style-type: none"> <li>CRM and web integration success plans</li> <li>Advice on building new or updating existing campaigns</li> <li>Monitoring existing lead, campaign structures</li> <li>Quarterly results review</li> </ul>	Everything in "Partnership" level plus: <ul style="list-style-type: none"> <li>1-1 coaching</li> <li>Web/Platform integration audit(s)</li> <li>Monthly KPI audit</li> <li>Access to documentation templates</li> <li>Creation of 1 marketing use case (e.g., nurture track, campaign, etc.)</li> <li>Ongoing report creation, assistance and support</li> <li>Additional services as requested</li> </ul>
Entitlements	<ul style="list-style-type: none"> <li>Access to Marketing Automation experts</li> <li>SLA within 3 days</li> <li>1 certification voucher</li> <li>1 customer contact</li> <li>Meetings on request</li> </ul>	<ul style="list-style-type: none"> <li>Assigned Marketing Automation expert</li> <li>SLA within 2 days</li> <li>2 certification vouchers</li> <li>3 customer contacts</li> <li>Monthly scheduled cadence</li> </ul>	<ul style="list-style-type: none"> <li>2 assigned Marketing Automation experts</li> <li>Quarterly product roadmap presentation</li> <li>SLA within 1 day</li> <li>10 certification vouchers</li> <li>Unlimited customer contacts</li> <li>2x month scheduled meeting cadence</li> </ul>
Maximum service hours	Max 20 hours/year	Max 40 hours/year	Hours of service TBD based on your needs

## About SugarCRM

SugarCRM helps sales teams reach their highest potential. Companies choose SugarCRM to cut through complexity, prioritize opportunities, and increase upsell using the resources they already have. SugarCRM is ideal for complex, relationship-driven industries – such as manufacturing, wholesale and distribution – looking to accelerate growth and drive smarter decision-making.

Learn more at [www.sugarcrm.com](http://www.sugarcrm.com)